

## Increased CO<sub>2</sub> storage capacity using CO<sub>2</sub>-foam

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### ABSTRACT

Reduction of the CO<sub>2</sub> mobility is beneficial during subsurface sequestration of anthropogenic CO<sub>2</sub> in saline aquifers and hydrocarbon reservoirs by mitigating flow instabilities leading to early gas breakthrough and poor sweep efficiency. Injection of CO<sub>2</sub> foam is a field-proven technology for gas mobility control. Foam generation and coalescence are compared between six commercially available surfactants with a range in CO<sub>2</sub> solubility, during unsteady state injection of dense CO<sub>2</sub>-foam in a long sandstone outcrop core (1.15 m). Foam generation categories and foam decay were defined based on the observed changes in foam apparent viscosity during generation and coalescence. The degree of CO<sub>2</sub> solubility influenced apparent viscosity development and peak foam strength for the tested surfactants. Variations in foam peak strength resulted in a range of water saturations at CO<sub>2</sub> breakthrough (up to 24 percentage points difference observed experimentally), with implications for the CO<sub>2</sub> storage capacity.

### 1. Introduction

Sequestration of anthropogenic CO<sub>2</sub> in subsurface geological formations is considered necessary in most scenarios to limit global warming to 1.5 °C (IPCC, 2018) and to meet the emission goals set forward by the Paris Agreement. For decades CO<sub>2</sub> has been pumped into geological formations containing hydrocarbons with the focus of enhancing the oil recovery (EOR) with variable degree of success (Lake et al., 2019), and without the focus of maximizing sequestered CO<sub>2</sub> in the formation. Co-optimizing CO<sub>2</sub> EOR, both in terms of oil produced and volumes of CO<sub>2</sub> stored, may act as a stepping-stone for large-scale sequestration of CO<sub>2</sub>, because CO<sub>2</sub> EOR tackles the current largest obstacle to implementation; it represents an economic opportunity for the industry. The Carbon-Capture, Utilization and Storage (CCUS) value chain renders CO<sub>2</sub> sequestration cost efficient by establishing the necessary infrastructure and driving technology development (Ettehadtavakkol et al., 2014; Lindeberg et al., 2017).

The sweep efficiency during CO<sub>2</sub>-EOR operations or aquifer CO<sub>2</sub> sequestration may be low. The low viscosity of CO<sub>2</sub> at reservoir conditions compared to the displaced brine and oil can cause viscous fingering, leading to early CO<sub>2</sub> breakthrough and high gas oil production ratios (Jones et al., 2016; Lee and Kam, 2013). Sweep efficiency

challenges are further amplified in presence of reservoir heterogeneities, and result in low utilization of the injected CO<sub>2</sub> with lower-than-expected oil recovery, less CO<sub>2</sub> sequestered, and additional costs from the need to separate and recycling the produced gas. CO<sub>2</sub> mobility control is necessary to improve the sweep efficiency, and may be achieved using direct CO<sub>2</sub> thickeners (Cummings et al., 2012; Lee et al., 2014; Zhang et al., 2011) or CO<sub>2</sub> foam (Enick et al., 2012; Haugen et al., 2014; Vitoonkijvanich et al., 2015).

Foam can be described as discontinued gas phase, separated by a continuous thin liquid film called lamellae. Gas-flow resistance in each individual lamella is controlled by two different mechanisms: the drag associated with the viscous shear between a flowing/moving lamella (Hirasaki and Lawson, 1985), and the force needed to push a lamella through a pore throat (Falls et al., 1989). Foams are thermodynamically unstable systems and they require a stabilizer (foaming agent). The lamellae stabilization can be achieved by using surfactants or nanoparticles (Nguyen et al., 2014; Rognmo et al., 2017). Foam reduces the gas mobility more in high permeability zones relative to low permeability zones, and thus smoothen permeability contrasts (Bertin and Kovscek, 2003; Vassenden and Holt, 2000). When stable foam is present in high permeability zones fluids may be diverted into regions that have not previously been swept (Alcorn et al., 2019). The foaming agent

**Abbreviations:** CO<sub>2</sub>, carbon dioxide; EOR, enhanced oil recovery; CCUS, carbon capture, utilization and storage; SAG, surfactant alternating gas; WASG, water alternating surfactant gas; SG, surfactant gas; BT, gas break through; PV, pore volume; AOS, Alpha olefin sulfonate; k, permeability;  $\mu_{app}$ , apparent viscosity;  $\nabla p$ , pressure gradient; u, Darcy velocity; IFT, interfacial tension; kp, partition coefficient; Wt.%, weight percentage;  $m_s^{x,t}$ , mass of surfactant;  $m_{CO_2}^{x,t-1}$ , surfactant dissolved in CO<sub>2</sub>;  $m_{s,W}^{x,t-1}$ , surfactant dissolved in Water;  $\rho_{CO_2}$ , CO<sub>2</sub> Density;  $S_W$ , water saturation

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must be selected for each specific case by evaluating factors such as the chemical stability at reservoir conditions, environmental concerns due to potential toxicity, economical aspects governed by price and volume of the foaming agent needed, in addition to the foaming agent ability to generate a sufficiently strong and stable foam.

Foams are dispersed systems and can only be generated when both the gaseous (dispersed) and aqueous (continuous) phases are present in the pore space, with a sufficient water fraction and concentration of foaming agent. Different injection strategies have been proposed to fulfil these requirements. Continuous foam injection, where the aqueous and gaseous phases are co-injected, is rarely used in the field (Rossen, 1995), due to operational constraints and potential injectivity issues. The most used foam injection process is Surfactant-Alternating-Gas (SAG) that mitigates the reduced injectivity expected during co-injection by generating a weaker foam near the injection well (Rossen et al., 1995), in addition to decreasing gravity override (Shan and Rossen, 2004; Shi and Rossen, 1998). When gravity-driven segregated flow occurs, interaction between the surfactant (foaming agent, aqueous phase) and gas will be limited because the phases are flowing in separate zones of the reservoir, observed by Vassenden et al. (1999) at the semi-reservoir scale.

Two modified foam injection processes have been proposed, where CO<sub>2</sub> soluble surfactants are dissolved in the gaseous phase to act as the foaming agent, Water-Alternating-Gas-with-Surfactant-in-Gas (WASG), and continuous Surfactant-Gas injection (SG) (Le et al., 2008). Use of CO<sub>2</sub> soluble surfactants may improve the utilization of the foaming agent. Foam and surfactant transport simulations during WASG by Zeng et al. (2016) concluded that the distribution of surfactant throughout the reservoir was improved when the surfactant partitions equally between the gaseous and aqueous phases (i.e. the surfactant had a partitioning coefficient of unity). Foam strength is dependent on surfactant concentration (Jones et al., 2016). McLendon et al. (2014) and Xing et al. (2012) observed a higher foam strength when using partially CO<sub>2</sub> soluble surfactants dissolved in both injected phases (brine and CO<sub>2</sub>), compared to foam floods where only one of the injected phases contained surfactant. The lower foam strength may be explained by a decreasing surfactant concentration within the pore space because partitioning occurs when surfactant is only present in one phase.

This paper investigates the effect of foam on the CO<sub>2</sub> storage capacity during unsteady state foam floods. Results from a laboratory evaluation of six commercially available surfactants, used to generate CO<sub>2</sub>-foam at reservoir conditions are presented. Dense CO<sub>2</sub> was injected into a long sandstone core initially saturated by each surfactant to investigate foam generation and decay. The same sandstone core was used for all foam floods, thoroughly cleaned between each surfactant. Uncertainties associated with core material heterogeneity and varying experimental conditions were thus diminished. A model to estimate surfactant stripping was developed and expected surfactant stripping was compared with measured foam decay.

## 2. Methods and materials

### 2.1. Rock material

The unsteady state injections were performed in a cylindrical, outcrop Bentheimer sandstone core (Table 1). Porosity was determined by

**Table 1**  
Core properties.

Length (cm)	114.8 ± 0.01
Diameter (cm)	3.79 ± 0.01
Pore Volume (ml)	301.8 ± 0.5
Porosity	0.232
Permeability (Darcy)	± 0.15

**Table 2**  
Composition of synthetic seawater. All salts were EMSURE salts (Merck Millipore) supplied by VWR.

Component	Concentration [wt. %]
Deionized water	96.2
NaCl	2.31
CaCl <sub>2</sub> · 2H <sub>2</sub> O	0.19
MgCl <sub>2</sub> · 6H <sub>2</sub> O	0.90
KCl	0.07
Na <sub>2</sub> SO <sub>4</sub>	0.33

weight measurements, and the liquid absolute permeability was calculated using Darcy's law with three injection rates. A single core was used during all injections to eliminate the impact from changing core properties. The core was cleaned and re-saturated with surfactant before each CO<sub>2</sub> injection.

### 2.2. Fluid preparation

Synthetic seawater (brine) was prepared by dissolving salts into deionized water (Table 2) and filtered through a 0.45 µm cellulose acetate filter to remove possible large particles. Five commercially available non-ionic surfactants were purchased from Sigma-Aldrich and used as foaming agents (Table 3). A C<sub>14-16</sub> alpha olefin sulphonate (AOS) was kindly supplied by the Stepan Company and was used as a reference anionic surfactant. Measured CO<sub>2</sub> partitioning coefficients (kp), i.e. the distribution of the surfactant between CO<sub>2</sub> and brine at equilibrium were used to investigate this effect on foam behaviour. A constant surfactant concentration (0.5 wt. %) in synthetic seawater was used for all surfactant solutions. The surfactant solutions were flushed with Argon to remove dissolved oxygen and stored under an Argon atmosphere. CO<sub>2</sub> of 99.9999 % purity was used during foam injection.

The partitioning coefficients were measured using an internally stirred windowed variable volume pVT cell from D. B. Robinson (Barrabino et al., 2020). The surfactant concentrations were determined using HPLC (Beranger and Holt, 1986). The measurements of partitioning coefficient were performed using 0.5 wt. % surfactant solutions that constituted 25 % of the total system volume, thus CO<sub>2</sub> constituted 75 % (Fig. 1). This volume distribution is similar to foam flooding, where end point surfactant solution saturation ranged between 9.5–21.5 % pore volume (PV).

### 2.3. Experimental procedure

To reduce radial CO<sub>2</sub> diffusion the core was wrapped in a 0.025 mm thick nickel foil before instalment in the Viton rubber sleeve in the bi-axial core holder (Fig. 2). Methanol was injected to increase pore pressure, fill pore space with a liquid and to calculate porosity by measuring the difference of methanol injected and produced (adjusted for system dead volumes). Methanol was miscible displaced by several

**Table 3**  
Surfactants used as the foaming agents. Partitioning coefficient were measured at 40°C and 200 bar.

Commercial Name	Type	kp [wt. %/wt. %]
<i>Anionic, not CO<sub>2</sub>-soluble</i>		
BIO-TERGE® AS-40 (AOS)	C <sub>14-16</sub> sodium olefin sulfonate	0
<i>Non-ionic, partially CO<sub>2</sub>-soluble</i>		
Tergitol 15-S-9	Branched alkyl ethoxylate	1.45 ± 0.14
Tergitol TMN 10	Branched alkyl ethoxylate	0.87 ± 0.01
Tergitol NP 10	Branched alkylphenol ethoxylate	0.10 ± 0.00
Igepal CO 720	Linear nonylphenol ethoxylate	0.22 ± 0.00
Brij L23	Lauryl ethoxylate.	0.02 ± 0.00

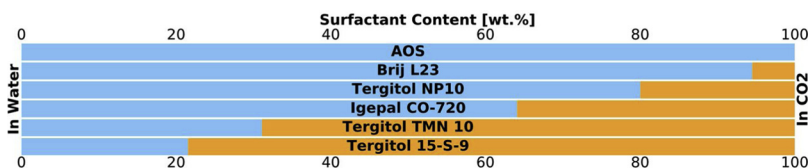


Fig. 1. The distribution of the surfactants between synthetic sea water (blue) and CO<sub>2</sub> (orange) at 40°C and 200 bar. AOS is not soluble in CO<sub>2</sub> and its content in CO<sub>2</sub> is therefore zero.

pore volumes of brine. The pore pressure was 200 bar and the overburden confinement pressure was 268 bar during injection of surfactant solutions and CO<sub>2</sub>. The temperature in the heated zone was 40°C when non-ionic surfactant solutions (CO<sub>2</sub>-soluble surfactants) were injected and 80°C when the anionic surfactant was used.

The core was fully saturated with surfactant solution when CO<sub>2</sub> was injected to investigate foam generation and decay. A gravity stabilized (top to bottom) CO<sub>2</sub> injection (as shown in Fig. 2) was used. The inline humidifier (placed upstream of the core) saturated the injected CO<sub>2</sub> with water vapour. Produced fluids were separated at atmospheric conditions, where the aqueous phase was collected in a graded cylinder and the produced CO<sub>2</sub> was vented through a two-column water adsorption unit (W. A. Hammond Drierite Comp. Ltd.). The combined mass of the produced liquids and vapour were logged on a balance, enabling calculation of the average water saturation in the core during CO<sub>2</sub> injections. The differential pressure across the core was logged versus time using three Fuji differential pressure transmitters of different pressure ranges (320 mbar, 5 bar and 20 bar), and reported as foam apparent viscosity  $\mu_{app}$ .

$$\mu_{app} = \frac{k}{u} \cdot \nabla p \quad (1)$$

In Eq. (1)  $k$  is the permeability,  $u$  is the Darcy velocity and  $\nabla p$  is the pressure gradient.

The core temperature and inlet-, outlet-, back-pressure regulator and confinement pressures were also logged versus time during the experiments.

Two CO<sub>2</sub> injection schemes were used for each surfactant solution; the L-scheme and the H-scheme (Fig. 3). In the L-scheme, denoted *low* and abbreviated “L”, a Darcy velocity of 2.1 ft/day (0.63 m/day) was applied during the initial part of the flooding; whereas a 32.5 ft/day (9.9 m/day) Darcy velocity, denoted *high* and abbreviated “H”, was used during the initial part of the H-scheme. The injection rate was reduced within each scheme when the differential pressure and core saturation were converging towards stable conditions. For each surfactant one foam flood was performed for both injection schemes (L and H); thus, in total 12 unsteady state foam floods. The CO<sub>2</sub> injections with surfactant solution initially in the pore space were benchmarked against a run with brine (denoted baseline). The baseline was performed at 2.1 ft/day Darcy velocity.

The following procedure was used for all unsteady state CO<sub>2</sub> foam

floods:

- 1) A minimum of 2.5 PV surfactant solution (min. 3773 mg of surfactant) was injected to satisfy surfactant adsorption, displace the brine and fully saturate the pore space with surfactant solution. Surfactant adsorption was measured in separate experiments.
- 2) \*CO<sub>2</sub> was injected into the top of the vertically aligned core, using rates corresponding to either L-scheme or H-scheme injection (Fig. 3).
- 3) The core was cleaned by injecting solutions of 2-propanol and water and SSW (further described below), and finally re-saturated with brine.
- 4) Step 1) – 3) was repeated for all surfactant solutions.

#### 2.4. Core cleaning

Surfactant solution and CO<sub>2</sub> was removed from the core and the flow lines between the foam floods by injection of water-based 2-propanol solutions and SSW. This involved injection of first a 2-propanol/water azeotrope (87.7 wt. % 2-propanol) followed by SSW. For some of the experiments a mixture of 0.5 wt.% NaCl with 30 wt.% 2-propanol was injected prior to SSW, and several injection cycles were done. The cleaning continued until no surfactant could be observed in the produced SSW and consistent water permeabilities were measured (2.91 ± 0.15) Darcy. The baseline CO<sub>2</sub> injection (no surfactant present) was performed between two of the foam injections. Foam generation was not observed during this experiment.

#### 2.5. Surfactant mass model

A one-dimensional, piston-like displacement surfactant mass model was set up to estimate in-situ surfactant concentration and surfactant stripping during CO<sub>2</sub> injection. The saturation front advances one cell per time step with two possible water saturations:  $S_w = S_{wr}$  behind the front and  $S_w = 1$  ahead of the saturation front.  $S_{wr}$  is the residual water saturation after CO<sub>2</sub> flooding. The model assumes that both fluids are incompressible and that the surfactant distribution between the two phases is at local equilibrium. Surfactant adsorption and desorption at the rock-fluid interface are neglected. The total surfactant mass in a cell  $x$  at the time  $t$  ( $m_s^{x,t}$ ) equals the sum of surfactant mass dissolved in CO<sub>2</sub> flowing from the upstream cell ( $m_{CO_2}^{x-1,t-1}$ ) and the surfactant mass

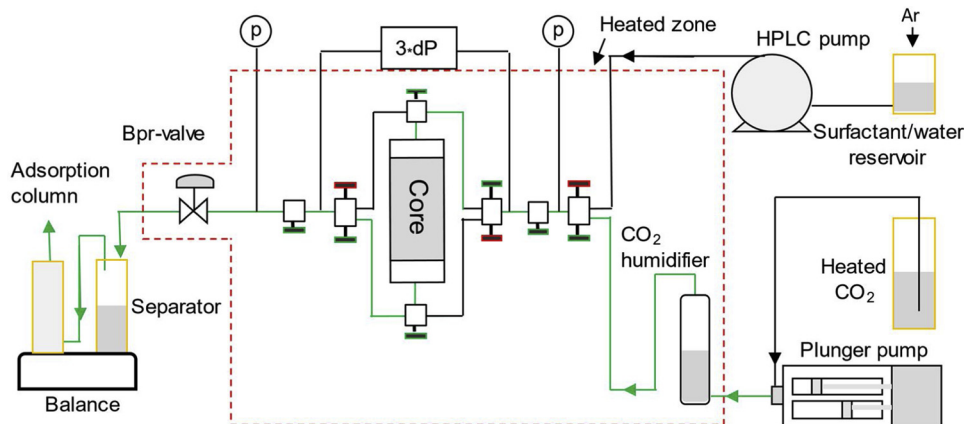
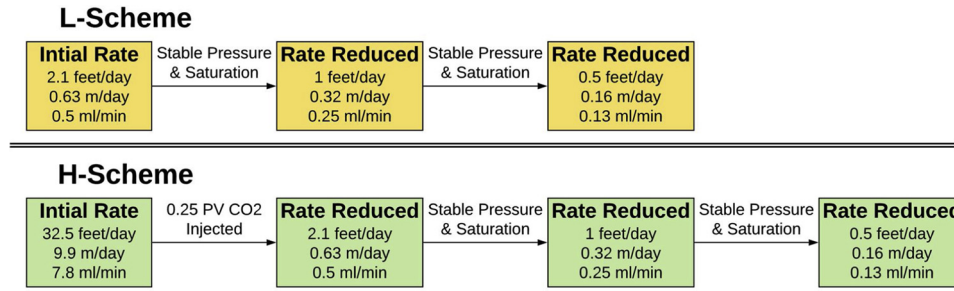


Fig. 2. Experimental setup used for the unsteady state foam experiments. Lines marked green indicates where fluids were flowing during CO<sub>2</sub> injection: Pure CO<sub>2</sub> from the Quizix Q5210 plunger pump was injected via the CO<sub>2</sub> humidifier and through a series of needle valves (marked green for open, red for closed) to the top of the core. Produced fluids from the bottom of the core was depressurized through the back-pressure regulator valve (BPR-valve) and collected in the separator and adsorption column placed on the balance. The HPLC pump was used to inject aqueous solutions (brine, surfactant solutions and cleaning fluids).



**Fig. 3.** L- and H- Injection schemes for foam floods. The injection rates are shown as Darcy velocities in field units (*feet/day*) or metric units (*m/day*) and as volumetric injection rates (*ml/min*). Criteria for rate change are included.

dissolved in the irreducible aqueous phase ( $m_{s,W}^{x,t-1}$ ):

$$m_s^{x,t} = m_{s,CO_2}^{x-1,t-1} + m_{s,W}^{x,t-1} \quad (2)$$

The surfactant mass in residual water is assumed stagnant in the model, and the CO<sub>2</sub> flowing into the first cell does not contain surfactant.

Behind the saturation front, the surfactant partitions between both aqueous and gaseous phases. By assuming partitioning at local equilibrium, the relationship between the concentrations of surfactant in the two phases is given by the partitioning coefficient  $k_p$ , defined as:

$$k_p = \frac{\frac{m_{s,CO_2}}{m_{s,CO_2} + m_{CO_2}}}{\frac{m_{s,W}}{m_{s,W} + m_W}} \quad (3)$$

here  $m_{s,CO_2}$  and  $m_{s,W}$  are the masses of surfactant dissolved in the CO<sub>2</sub> and aqueous phase, and  $m_{CO_2}$  and  $m_W$  are the masses of CO<sub>2</sub> and aqueous phase, respectively. For low surfactant concentrations, the partitioning coefficient can be expressed as:

$$k_p = \frac{\frac{m_{s,CO_2}^{x,t}}{\rho_{CO_2}(1-S_W)}}{\frac{m_{s,W}^{x,t}}{(S_W)}} \quad (4)$$

where  $\rho_{CO_2}$  is the CO<sub>2</sub> density, the brine density is set to unity and the water saturation is  $S_W$ .

The mass of surfactant in each cell,  $m_s^{x,t}$ , is given by Eq. (2). The new distribution of surfactant can be calculated in water and CO<sub>2</sub> (at equilibrium) can be calculated by rewriting Eq. (4), giving:

$$m_{s,CO_2}^{x,t} = \frac{\frac{k_p * \rho_{CO_2}(1-S_W) * m_s^{x,t}}{S_W}}{\frac{k_p * \rho_{CO_2}(1-S_W)}{S_W} + 1} \quad (5)$$

The calculations were done for every individual cell (in total 100 cells) for each time step (0.01 PV). The total mass of surfactant present in the system, and in each phase, at a time  $t$  can be found by summarizing the individual surfactant mass of each cell.

### 3. Results

Experimental results from 13 core flooding experiments are given in the Fig. 4. The measured differential pressures recorded during the floods are converted to apparent viscosities using Eq. (1). The apparent viscosities versus pore volumes of CO<sub>2</sub> injected are plotted with a specific colour for each surfactant used consistently through the paper. The average water saturations are plotted using blue dashed lines. Reduction in rates are marked using yellow numbers (ml/min) and vertical lines. Data are available at <http://doi.org/10.17632/4mp24c4jf7.1>, an open-source online data repository hosted at Mendeley Data (Føyen and Holt, 2020).

Common observations for most of the floods seen in Fig. 4 are that the water saturation decreases linearly to low values (< 0.2) at breakthrough of CO<sub>2</sub>. The linear decreases indicate that foam was

generated and propagated with the same rate as the injected CO<sub>2</sub>. Some experiments exhibited a different behaviour, however. For the H-Scheme injection with Tergitol 15-S-9 only weak foam was formed, resulting in non-piston like displacement with an early breakthrough of CO<sub>2</sub> production, and the low water saturation was obtained first after 1.5 PV injected CO<sub>2</sub>. For the L-Scheme injection with Tergitol NP 10 CO<sub>2</sub> breakthrough occurred at 0.63 PV but strong foam was generated shortly after. The H-Scheme exhibited a similar but pronounced behaviour. CO<sub>2</sub> breakthrough occurred at 0.69 PV. At 1.36 PV strong foam suddenly formed, and the water saturation quickly decreased to less than 0.2.

## 4. Discussion

### 4.1. Enhanced CO<sub>2</sub> storage using foam

The CO<sub>2</sub> storage capacity is here defined as the fraction of pore volume accessible for storing CO<sub>2</sub>. The CO<sub>2</sub> storage capacity increased when foam was generated compared to baseline CO<sub>2</sub> injection without foam (Fig. 5). On average, the water saturation after 3 pore volumes of CO<sub>2</sub> injection ( $S_{W,3PV}$ ) was 0.16 for the four surfactants that generated strong foam at the onset (foam generation characteristics discussed in detail below) compared to 0.34 for the baseline. Hence, the CO<sub>2</sub> storage capacity increased with 27 % when CO<sub>2</sub>-foam was generated during CO<sub>2</sub> injection. A similar value was observed for CO<sub>2</sub> storage capacity at gas breakthrough (light blue) for most foam floods (except non-piston floods, marked by the red square in Fig. 5): The water saturation at breakthrough of CO<sub>2</sub>,  $S_{W,BT}$ , was 0.21 with foam generation and 0.38 for the baseline; also a 27 % increase. The water saturation reduction observed during foam generation was attributed to increased microscopic water displacement (*i.e.* enhanced water mobilization at pore level) and can be considered as a secondary foam effect. The enhanced macroscopic sweep efficiency, the primary objective of foam injection, cannot be observed in a homogeneous sandstone core and downward injection.

A piston-like displacement of water was observed when foam was generated during CO<sub>2</sub> injection, with a sharp transition from water production to mainly gas production after gas breakthrough (Fig. 6). Water production continued after gas breakthrough, resulting in an additional CO<sub>2</sub> storage capacity of on average 6% for the foam floods (compared to 4% for the baseline).

Strong foam generation at the onset of CO<sub>2</sub> injection is beneficial for CO<sub>2</sub> storage, as the water saturation is reduced and, hence, the fraction of pore space occupied by CO<sub>2</sub> increases (Fig. 7). The difference between water saturations at gas breakthrough ( $S_{W,BT}$ ) and end of injection ( $S_{W,3PV}$ ) represents the efficiency of the CO<sub>2</sub>-foam displacement process: a small difference indicates an efficient displacement of water and is preferable for optimizing CO<sub>2</sub> storage. In addition to foam generation, giving high pressure gradients, water saturation was possibly further reduced by reduced capillary forces as surfactants decrease the water/CO<sub>2</sub> interfacial tension (Lake et al., 2014). This becomes evident when comparing the baseline (no surfactant present,  $S_{W,3PV} = 0.34$ ) to



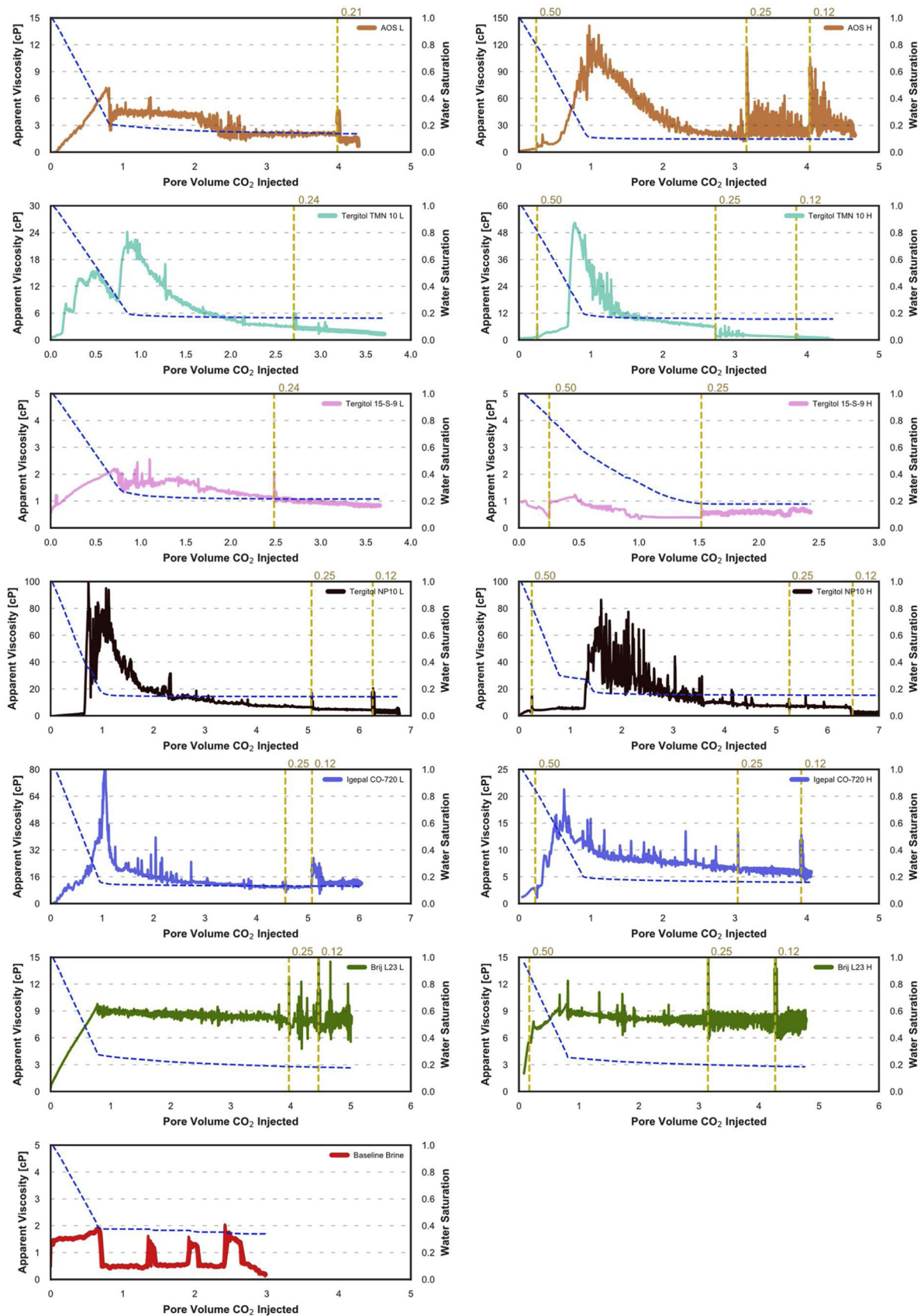


Fig. 4. Apparent viscosities (solid coloured lines) and water saturation (blue dashed lines) versus pore volumes of CO<sub>2</sub> injected for the foam and the baseline experiments. Left column L-scheme, right column H-scheme. Reduction in injection rate is shown using vertical yellow dashed lines, and the new rate (ml/min) is marked above.

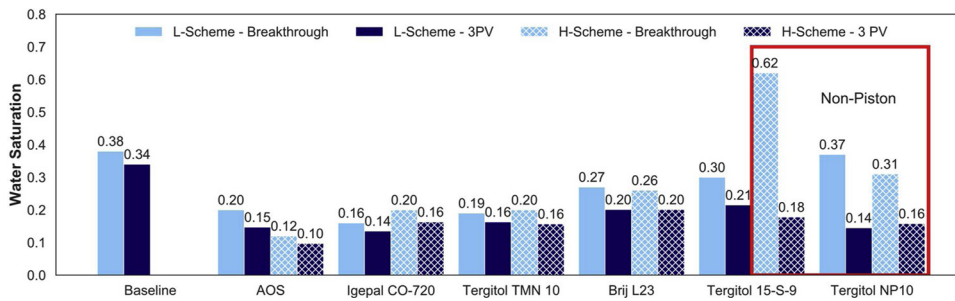


Fig. 5. Water saturations at gas breakthrough (light blue) and end of CO<sub>2</sub> injection (dark blue) using six commercial surfactants to generate CO<sub>2</sub>-foam. Water saturations achieved with foam are compared to baseline CO<sub>2</sub> injection (no foam generated). Two CO<sub>2</sub> injection strategies were used: L-scheme (solid columns) and H-scheme (cross-hatched columns) for each of the six surfactants. Most CO<sub>2</sub>-injections resulted in instant foam generation and a piston-like displacement of water, but three injections (H-scheme for Tergitol 15-S-9; L- and H-scheme for Tergitol NP10) exhibited non-piston displacement. The difference from piston-like and non-piston displacements (red rectangle) is discussed at length below.

Tergitol 15-S-9 (surfactant present,  $S_{W,3PV} = 0.21$ ). The measured apparent viscosities for baseline and Tergitol 15-S-9 are similar (below 2 cP), but (L-scheme) end water saturations are different. Hence, the water displacement efficiency cannot be ascribed to increased differential pressures alone, but the interfacial tension reduction also contributes to low water saturations.

#### 4.2. Onset foam generation

CO<sub>2</sub> foam generation, visualized by apparent viscosity calculated from differential pressure measurements (cf. Eq. (1)), occurred at the onset for most of the reported CO<sub>2</sub> injections. Foam apparent viscosity is expected to increase from the onset during unsteady state foam floods, when CO<sub>2</sub> advances through the core to generate foam and the viscous resistance increases. After CO<sub>2</sub> breakthrough the foam apparent viscosity is expected to decrease due to foam coalescence when the water saturation is reduced towards the critical saturation for the existence of foam (Vassenden and Holt, 2000), and for the CO<sub>2</sub> soluble surfactants; depletion of surfactant. The highest measured apparent viscosity (referred to here as *peak*) was therefore expected to be observed close to CO<sub>2</sub> breakthrough. Foam generation was further categorized based on the rate of apparent viscosity increase before CO<sub>2</sub> breakthrough:

**Linear:** constant foam strength behind the saturation front.

**Super-linear:** positive feedback by pressure gradients.

**Linear** apparent viscosity development demonstrates that foam is generated close to the piston-like saturation front and remained stable behind the front. The **super-linear** increase in apparent viscosity could occur due to positive feedback by pressure gradients, i.e. the strength of the foam depends on the pressure gradient, and the pressure gradient increases with increasing foam strength. Positive feedback is consistent with the observation of minimum pressure gradients for foam generation reported by Yu et al. (2018). The minimum pressure gradients may vary between foam systems and can be different for the surfactants

described here. The AOS foam floods demonstrate both foam generation categories (Fig. 8); linear during the L-scheme foam flood and super-linear for the H-scheme. The initial short (0.25 PV injected) high injection rate period during the AOS H-scheme flooding caused a pressure gradient sufficient to generate foam 17 times stronger than what was measured during the AOS L-scheme flooding. The AOS surfactant had the highest foam strength ratio of all the surfactants tested (Table 4).

The gradient of increase in apparent viscosity was dependent on the flow velocity for the Brij L23 surfactant. The Brij L 23 H-scheme flood (Fig. 9) exhibited two separate linear gradients in increasing apparent viscosity; one prior to and one after rate reduction, of 42 and 7 cP/PV, respectively. At equal rate the H- and L-scheme linear gradients were comparable (7 cP/PV for the H-scheme and 11 cP/PV for the L-scheme). The foam generation category for both Brij L 23 foam floods was linear, although a higher gradient of increase in apparent viscosity was achieved during initial high rate injection (at a higher pressure gradient). The foam generated at the onset was, however, not strong enough to trigger a self-sustained feedback loop, hence the slope of apparent viscosity increase became close to the L-scheme at equal rates. Both Igepal CO-720 floods exhibited super-linear behaviour. The apparent viscosities for the two Tergitol 15-S-9 experiments were low, 2 cP for the L-scheme, and 1 cP for the H-scheme, which was only slightly larger than the baseline apparent viscosity (0.5 cP).

#### 4.3. Delayed foam generation

The two Tergitol NP10 foam floods displayed delayed foam generation and did not follow the overall trend in Fig. 6. Delayed foam generation is defined here as an abrupt and rapid increase in apparent viscosity after an extended period of CO<sub>2</sub> injection where the foam generation was initially limited (less than 10 % of peak value). The development in apparent viscosity during delayed foam generation deviates from the linear or super-linear foam generation categories and the foam generation does not necessarily occur at the saturation front.

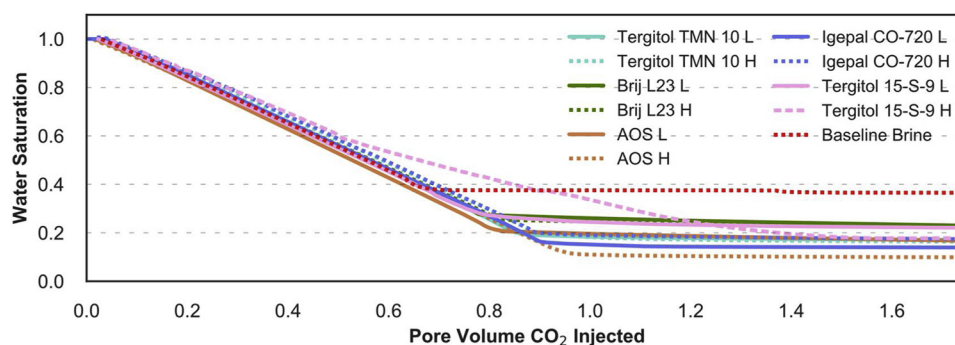


Fig. 6. Shows the water saturation versus pore volume CO<sub>2</sub> injected for the experiments behaving “piston-like”. Tergitol 15-S-9 included to demonstrate a non-piston displacement with a non-linear reduction in water saturation when plotted against pore volumes CO<sub>2</sub> injected.

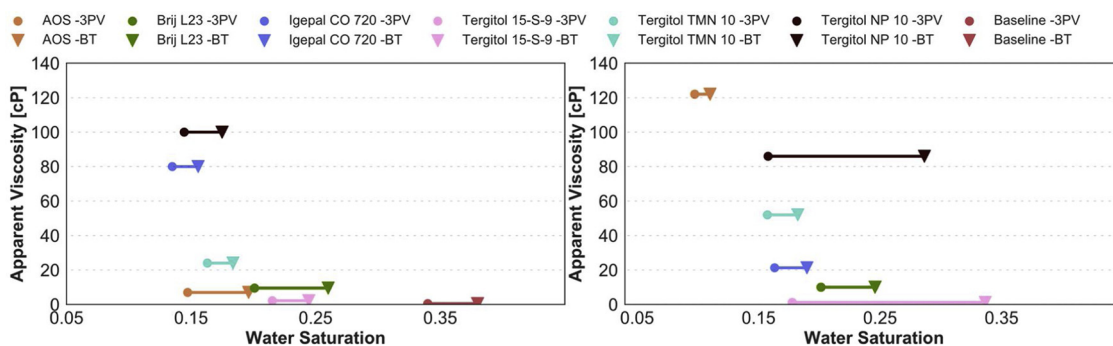


Fig. 7. Peak apparent viscosity versus water saturation at gas breakthrough (Bt, triangles) and after 3 PV of CO<sub>2</sub> injected (circles) during L-scheme (left) and H-scheme (right) for six commercial surfactants. Overall high peak apparent viscosities at breakthrough result in low water saturation and is beneficial for CO<sub>2</sub> storage capacity. The difference between water saturations at gas breakthrough and end of injection is indicated with a line between triangles and circles for each surfactant: short line represents an efficient displacement of water. Surfactants with delayed foam generation (Tergitol NP10 and 15-S-9) do not follow the overall trend as peak apparent viscosity occurs after gas breakthrough.

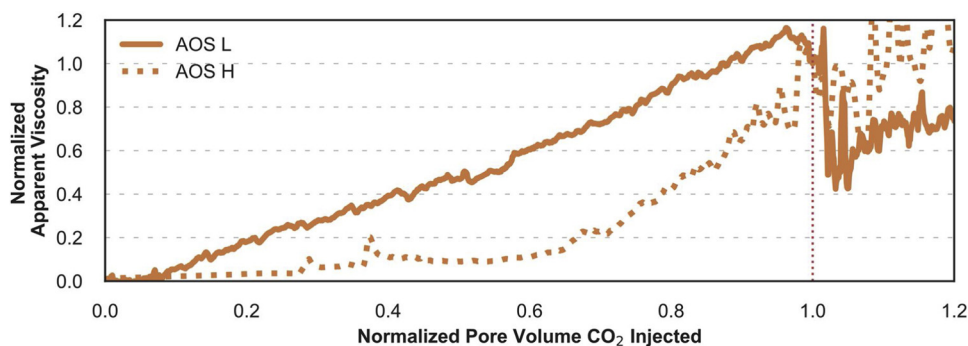


Fig. 8. Foam generation categories behaviours shown as development in apparent viscosity when CO<sub>2</sub> is injected exemplified by the two AOS foam floods: linear development (AOS L) and super-linear development (AOS H). Both apparent viscosity and pore volumes of CO<sub>2</sub> are normalized with respect to the values at gas break through.

Delayed generation of foam until gas breakthrough (Fig. 10: Tergitol NP 10, L-scheme) or later (Tergitol NP 10, H-scheme) caused an inefficient displacement of water, where the breakthrough saturation was closer to the baseline CO<sub>2</sub> injection. Additional storage of CO<sub>2</sub> was, however, achieved after foam generation due to a rapid increase in apparent viscosity and following stepwise mobilization of water. The Tergitol TMN 10 foam floods also displayed delayed foam generation, but foam generated before gas breakthrough (< 0.1 PV injected for L-scheme and 0.67 PV injected for the H-scheme) and efficient and linear reductions in water saturation were observed.

The mechanisms that determine whether foam generation occurs at the onset or is delayed are not clear. Reproducibility between all foam floods was ensured, because the same core was used, and the experimental conditions were equal and stable (except for the higher temperature used for the experiments with AOS). Variations in e.g. pore structure can therefore not explain the variation in foam generation

behaviour. The reproducible conditions facilitate screening of surfactant (type and property) influence on foam generation- although this correlation is not straight forward. It is, however, interesting to observe that both surfactants generated foam within the same category during both L- and H-scheme floods (Table 5).

#### 4.4. Foam decay

During unsteady-state foam floods, foam coalesce by reduction in water saturation and reduced surfactant concentration with increasing CO<sub>2</sub> saturation and throughput. Foam decay is identified here as consistently decreasing apparent viscosities after foam generation (Fig. 11). The CO<sub>2</sub> foam apparent viscosity decreased as more CO<sub>2</sub> was injected during L-scheme injections. The same trend was observed using the H-scheme but was less prominent. Tergitol NP 10 represents an obvious deviation from the trend due to delayed foam generation, and the low

Table 4

Foam generation categories for four surfactants used during unsteady state foam floods. The table includes the highest measured apparent viscosity for each foam flood (peak foam strength), when it was recorded (PV CO<sub>2</sub> injected at peak foam strength). The ratio between foam strengths during high (H) and low (L) rate foam floods are also given.

Foam flood:		Foam category	Peak foam strength:		Foam strength ratio [H/L]
Surfactant type	Injection Scheme		App visc. [cP]	Time [PV CO <sub>2</sub> inj.]	
AOS	L	Linear	7	0.77	17.4
	H	Super-linear	122	1.05	
Tergitol 15-S-9	L	Linear	2.2	0.71	0.56
	H	Linear	1.2	0.47	
Igepal CO-720	L	Super-linear	80	1.10	0.27
	H	Super-linear	21.3	0.60	
Brij L23	L	Linear	9.5	0.78	1.05
	H	Linear	10	0.80	
Baseline	L	-	0.5	-	
	H	-			



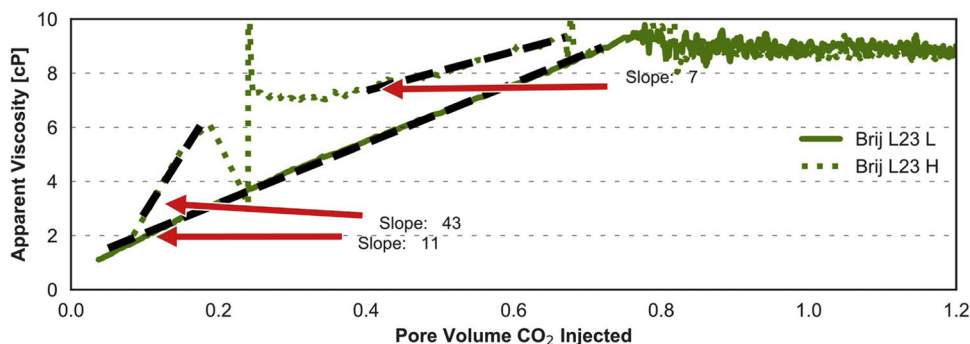


Fig. 9. Development in apparent viscosity (cP) during foam generation for the two Brij L23 experiments. The slopes of increase in apparent viscosity cP/PV are marked by dashed lines. The L-scheme had one distinct slope from the start of the experiment to gas breakthrough. The H-scheme had two distinct slopes; one prior to and one after rate reduction.

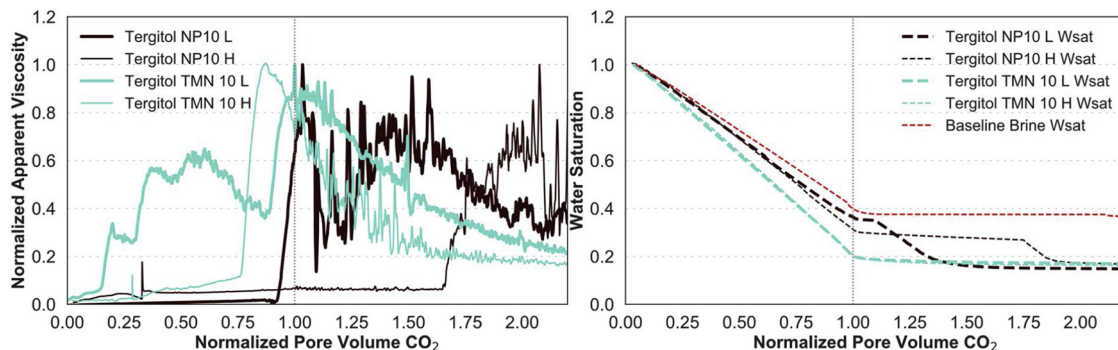


Fig. 10. Delayed foam generation was observed during CO<sub>2</sub> injection using surfactants Tergitol NP 10 and Tergitol TMN 10. The left figure shows apparent viscosity normalized to peak apparent viscosity, and the right figure shows water saturation development, both as functions of normalized time (PV CO<sub>2</sub> injected normalized to gas breakthrough). Gas breakthrough (1 PV) is indicated by the vertical red line. The water saturation profile for baseline CO<sub>2</sub> injection (no surfactant) is included for comparison.

Table 5

Foam generation categories for two surfactants used during unsteady state foam floods. The table includes the highest measured apparent viscosity for each foam flood (peak foam strength), when it was recorded (PV CO<sub>2</sub> injected at peak foam strength). The ratio between foam strengths during high (H) and low (L) rate foam floods are also given.

Foam flood:		Foam category	Peak foam strength:		Foam strength ratio [H/L]
Surfactant type	Injection Scheme		App visc [cP]	Time [PV CO <sub>2</sub> inj]	
Tergitol TMN 10	L	Delayed	24	0.85	2.2
	H	Delayed	52	0.78	
Tergitol NP10	L	Delayed	100	0.75	0.86
	H	Delayed	86	1.60	
Baseline			0.5		

apparent viscosity observed when 1 PV CO<sub>2</sub> injected, resulting in foam coalescence to starting at 1.5 PV CO<sub>2</sub> for the H-scheme. Igepal CO-720 generated a weaker foam in the H-scheme CO<sub>2</sub> injection compared to the L-scheme, thus foam decay is more evident at low flow rates.

4.5. CO<sub>2</sub> solubility and surfactant stripping

Foam apparent viscosity depends on several factors, of which the surfactant concentration is vital (Jones et al., 2016). Surfactant stripping, where the surfactant concentration in the brine decreases due to partitioning into the CO<sub>2</sub>, leads to reduced surfactant concentrations during unsteady state foam floods. This is of special interest when foam decay is considered. The surfactant mass balance model was used to calculate the concentration of non-ionic, partially CO<sub>2</sub>-soluble surfactants in the core during CO<sub>2</sub> injection using experimentally measured partitioning coefficients (Fig. 12). The surfactant mass dissolved in CO<sub>2</sub> depends directly on the partitioning coefficient for each surfactant.

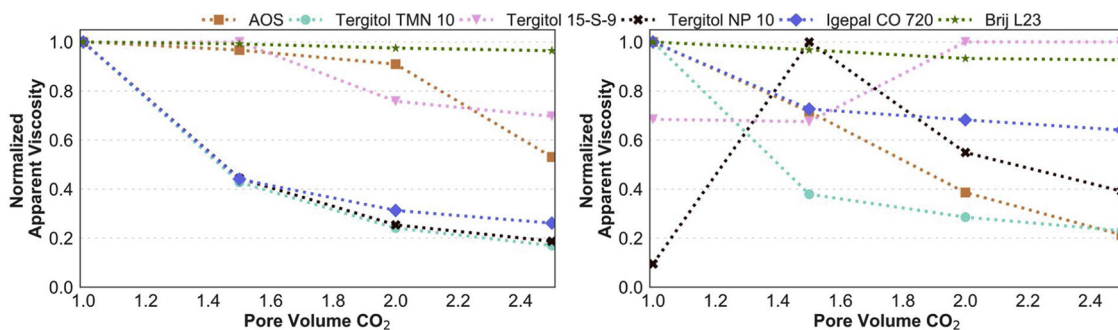


Fig. 11. Apparent viscosities plotted versus pore volumes of CO<sub>2</sub> injected using the L-scheme (left) and H-scheme (right). The apparent viscosities are normalized to the values measured at 1 PV injected for all experiments except Tergitol 15-S-9 H-scheme normalized at 2 PV injected and Tergitol NP10 H-scheme normalized at 1.5 PV injected.



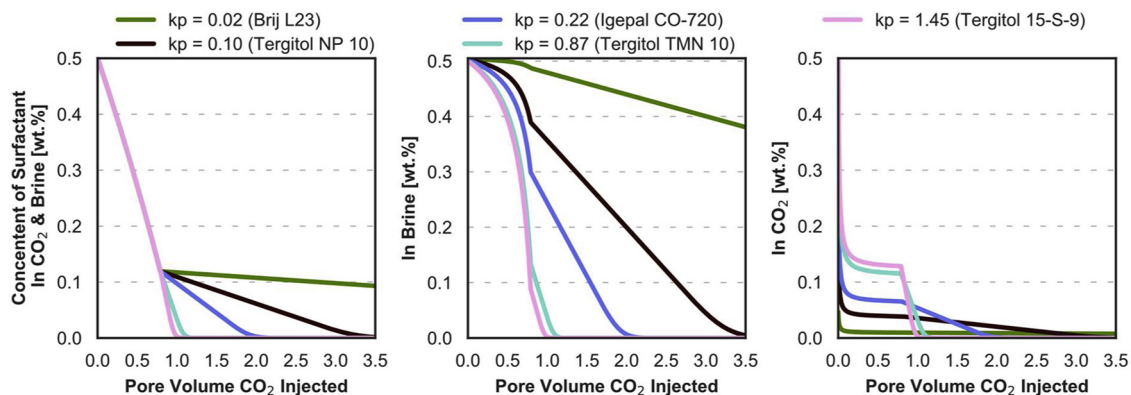


Fig. 12. Calculated total surfactant concentration (left) as a function of pore volumes  $\text{CO}_2$  injected for different partitioning coefficient ( $k_p$ ). The partitioning coefficients used correspond to experimentally determined values for the five partially  $\text{CO}_2$ -soluble surfactants (see Table 3). The brand names are indicated for each  $k_p$ . Surfactant concentrations in brine (middle) and  $\text{CO}_2$  (right) are also shown. The residual water saturation was 0.2, and  $\text{CO}_2$  density was 0.840 g/ml.

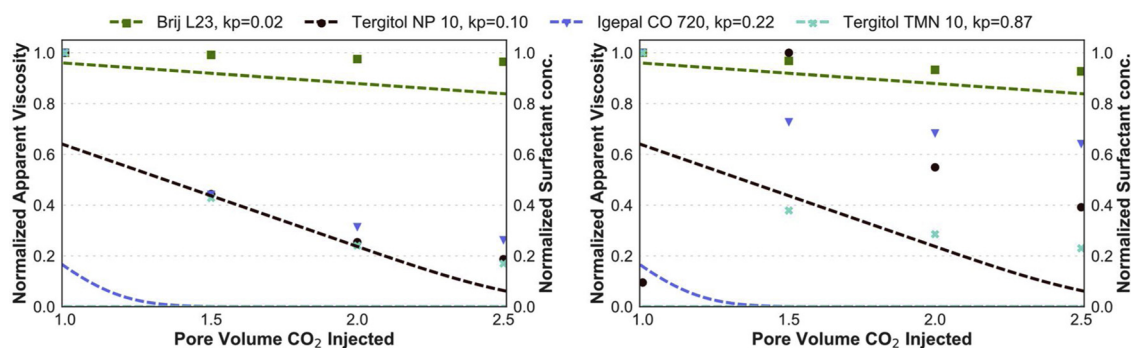


Fig. 13. Comparison between calculated surfactant concentrations using the surfactant mass balance model (dashed lines; normalized to concentration at  $\text{CO}_2$  breakthrough) and measured apparent viscosity (points; normalized to the values measured at 1 PV injected for all experiments except Tergitol NP10 H-scheme normalized at 1.5 PV injected).

Before  $\text{CO}_2$  breakthrough (at 0.8 PV  $\text{CO}_2$  injected) the total surfactant concentration decreased linearly as surfactant-free  $\text{CO}_2$  displaced the surfactant-rich brine in a piston-like manner. After  $\text{CO}_2$  breakthrough the model assumes stagnant residual water, hence  $\text{CO}_2$  is the only flowing phase. The model estimates a swift (low concentrations close to 1 PV injected) reduction in aqueous phase concentration due to stripping of surfactants with high partitioning coefficients ( $k_p > 0.22$ ). Using a low ( $k_p = 0.02$ ) partitioning coefficient (Brij L23) resulted in a surfactant displacement that was nearly unaffected by stripping, and the total surfactant solution concentration remained almost constant after  $\text{CO}_2$  breakthrough. In comparison, for high partitioning coefficients (Tergitol 15-S-9 and TMN 10) the total surfactant concentrations were essentially reduced to 0 after less than 1.25 pore volumes of  $\text{CO}_2$  injected. Model results were compared with measured foam decay data (Fig. 13) using partitioning coefficients  $k_p = 0.02 - 0.87$ , where foam decay is represented as normalized apparent viscosity. For surfactants not influenced by stripping (Brij L23) the model matches experimental data well for both L- and H-scheme  $\text{CO}_2$  injection. For the surfactants where surfactant stripping becomes important (high  $k_p$ : Tergitol TMN10 and Igepal CO-720), the match is poor because the model estimates that surfactant concentrations reach 0 before 2 PV  $\text{CO}_2$  injected whereas the measured apparent viscosities remained above 20 % of peak value after 2 PV  $\text{CO}_2$  injected for both injection schemes.

Surfactant at the water-gas interface (i.e. lamellae) provides the lamella of self-healing capacity (Gibbs-Marangoni elasticity) which is the most important mechanism that stabilizes foam (Georgieva et al., 2009). The present model assumes local equilibrium for surfactant partitioning but does not account for surfactant adsorption on rock surfaces or at fluid interfaces. The kinetics of surfactant transport between the interfaces, the bulk fluids and the rock are not captured in the

simplified model. Furthermore, adsorbed surfactant act as reservoirs of surfactant not included in the mass balance. Their magnitudes depend on the level of adsorption that can vary significantly depending on the type of surfactant. Additional complicating factors are that both the partitioning coefficients, the adsorption and foam strength depend on the surfactant concentration. The latter factor was observed for two of the present surfactants in steady state foam injection experiments (80 % foam quality, 200 bar and 40 °C) where the apparent viscosity measured for Igepal CO 720 at 0.013 wt.% surfactant was 12 % of the value measured for 0.5 wt. %. For Brij L23 the apparent viscosity measured at 0.010 wt.% surfactant was 71 % of the value measured for 0.5 wt. % (data not yet published).

All the simplifications inherent in the present model is demonstrated by results seen in Fig. 13. When the model predicts zero surfactant concentration in the core significant apparent viscosities are still observed. This shows that surfactant was present in the core stabilising foam for several PVs of  $\text{CO}_2$  injected after gas breakthrough.

The ability of surfactant to continue foam stabilization despite surfactant stripping can be beneficial during field application of  $\text{CO}_2$  soluble surfactants, where the limited volume of injected surfactant (significantly less than one pore volume) can possibly be more efficiently utilized. Analyses using improved models that include the physical phenomena discussed above should be done in order to understand and reproduce the observed behaviour. This will also require additional laboratory data input such as the concentration dependence of the surfactant partitioning coefficients, surfactant adsorption/desorption isotherms and foam strength at variable surfactant concentrations. The kinetics of surfactant partitioning between fluids (the local equilibrium assumption) should also be studied. The kinetics can be important for laboratory time scale experiments but possibly less

important for reservoir scale behaviour.

## 5. Conclusions

CO<sub>2</sub>-foam floods were stabilized by five non-ionic surfactants with varying degree of CO<sub>2</sub> solubility (partitioning coefficients) and one anionic surfactant insoluble in CO<sub>2</sub>. The main observations during unsteady state foam floods were:

- All the tested surfactants generated foam, but the foam strength expressed as apparent viscosities varied depending on the surfactant used. For the anionic surfactant the initial injection rate of CO<sub>2</sub> affected the apparent viscosity significantly but had less impact for the non-ionic surfactants.
- Three categories of foam generation behaviour were observed. The build-up of foam in the core as function of the amount of CO<sub>2</sub> injected was characterised as linear, super-linear and delayed. The mechanism controlling foam generation category must be connected to the surfactant type and properties, as the core and experimental conditions were similar during 12 foam floods.
- Surfactant stripping into the flowing CO<sub>2</sub> caused continuous reductions in the surfactant concentration in the brine. This mass transfer was estimated using a simplified model. The observed foam decays were generally much slower than the estimated reductions in surfactant concentration. Surfactant adsorption on rock surfaces and at fluid interfaces were not included in the model. Adsorbed surfactant will act as reservoirs of surfactant depend on the level of adsorption. Additional complicating factors are that both the partitioning coefficients, the adsorption and foam strength depend on the surfactant concentration. A more detailed model of the physical phenomenon taking place is thus needed in order to fully understand the observed behaviours.
- Generation of foam combined with reduced water/CO<sub>2</sub> interfacial tensions during CO<sub>2</sub>-foam floods yielded decreased residual water saturations compared to the baseline experiment without surfactant. This improvement in microscopic displacement comes in addition to the improved volumetric sweep expected by foam, implying increased storage capacity for sequestered CO<sub>2</sub>.

## Data availability

Datasets from the 13 core floods related to this article can be found at <http://doi.org/10.17632/4mp24c4jf7.1>, an open-source online data repository hosted at Mendeley Data (Føyen and Holt, 2020).ng.

## CRedit authorship contribution statement

**T. Føyen:** Investigation, Formal analysis, Visualization, Writing - original draft. **B. Brattekkås:** Writing - review & editing. **M.A. Fernø:** Writing - review & editing, Formal analysis. **A. Barrabino:** Investigation, Writing - review & editing. **T. Holt:** Project administration, Investigation, Writing - review & editing.

## Declaration of Competing Interest

None.

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## Appendix A. Supplementary data

Supplementary material related to this article can be found, in the online version, at doi:<https://doi.org/10.1016/j.ijggc.2020.103016>.

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